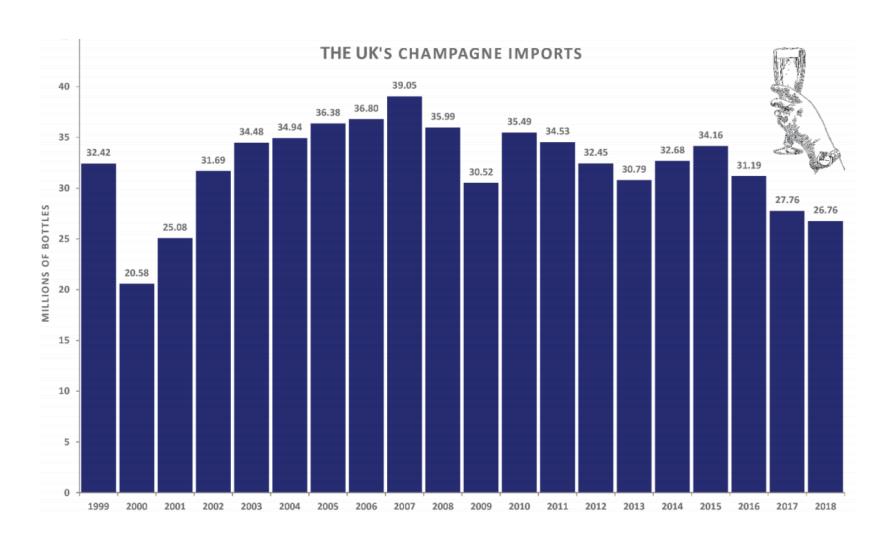


OVERVIEW

- How did Champagne become the world's most prestigious sparkling wine?
- The world of sparkling wine beyond Champagne:
- Cava
- Prosecco
- New World sparkling case study



The ups and downs of Champagne





History of Cava



1872. First bottle-fermented sparkling wine in Spain

1880: Phylloxera arrives in Catalonia

1959: The term 'Cava' appears for the first time, in a regulatory legal document.

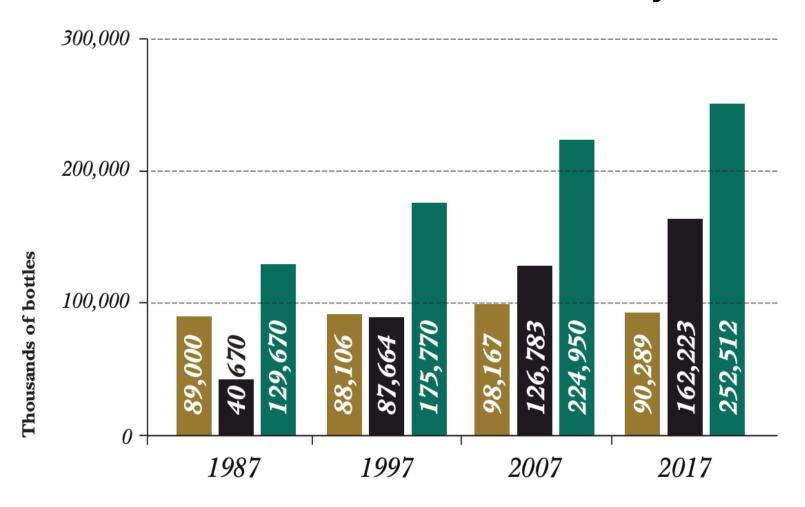
1970: Spanish "Champán" and adopt the name "Cava" to set Spain's top sparkling wine apart from its French counterpart.

1986: Spain joins EU: The boundaries delimiting the "Región del Cava" production area are created

2016: Cava de Paraje classification launched

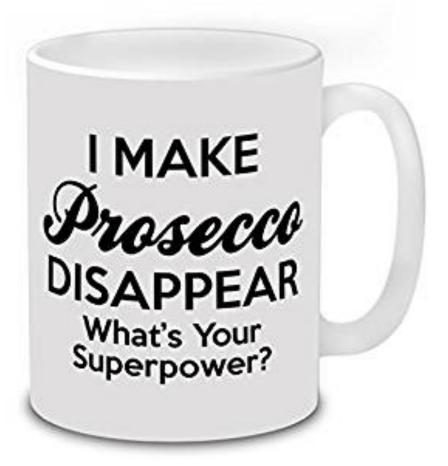
2019: Nine top-quality producers quit the DO

Cava: a success story?

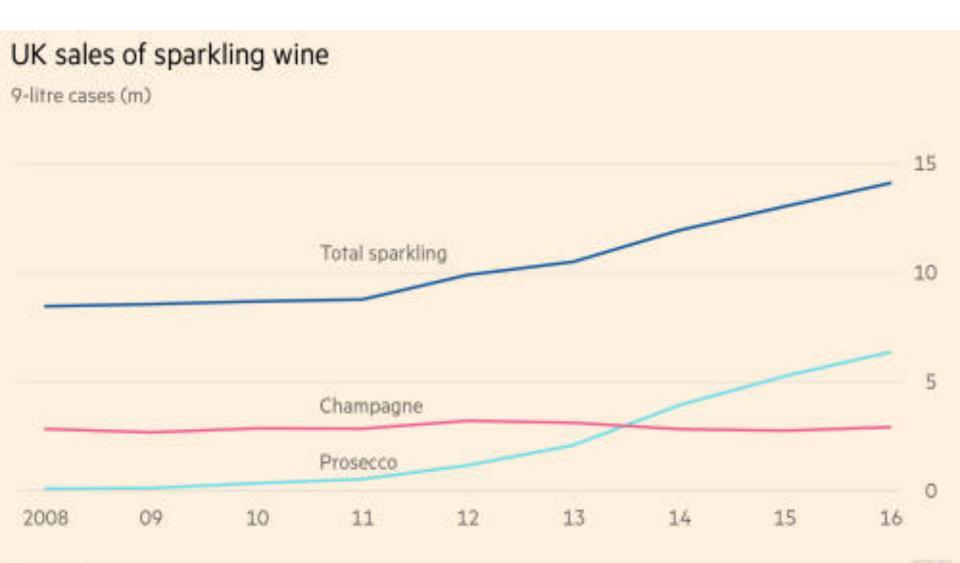


How did an Italian sparkling wine get here?





Prosecco flows over



NZ sparkling: failing to fulfil its promise

Failing to fulfil its fizz

- ♦ Demography issue? 4.8 million vs 327m in USA
- ♦ Geographic issue?
- ♦ Structural issue?
- Do we just blameSauvignon Blanc
- ♦ Is there still time?





